

Raport trimestrial aferent trimestrului I 2012

al administratorului OTP ASSET MANAGEMENT ROMANIA SAI SA

pentru Fondul Inchis de Investitii cu Capital Garantat OTP WiseRO

A.

Raportul trimestrial conform : anexei nr. 30 a Regulamentului Comisiei Nationale a Valorilor Mobiliare nr. 1/2006 privind emitentii si operatiunile cu valori mobiliare

Data raportului : 31.03.2012

Administrator: OTP ASSET MANAGEMENT ROMANIA SAI SA

Sediul social : Bucuresti, Bd. Dacia nr. 83, sector 2

Numarul de telefon/fax : 031 308 55 50 / 031 308 55 65

Codul unic de inregistrare: 22264941

Numar de ordine in Registrul

Comertului : J40/15502/2007

Capitalul social subscris si

varsat : 5.795.323 RON

Denumirea entitatii tranzactionate : Fondul Inchis de Investitii cu Capital Garantat **OTP WiseRO**

Aviz CNVM nr: 11/11.06.2009

Numar de inregistrare in Registrul

CNVM : CSC08FIIR/400015/2009

COD ISIN: ROFIIN0000B4

Piata reglementata pe care se tranzactioneaza

valorile mobiliare emise : sectiune BVB piata principala REGS

simbol entitate tranzactionata : WRO

1. Prezentarea evenimentelor importante care s-au produs in perioada de timp relevanta si impactul pe care acestea il au asupra pozitiei financiare a emitentului si a filialelor acestuia. – Nu este cazul.

2. Descrierea generala a pozitiei financiare si a performantelor emitentului si ale filialelor acestuia aferente perioadelor de timp relevante.

In conformitate cu situatia activelor si obligatiilor certificata de Depozitar, in data de 31.03.2012, erau inregistrati un numar de 651 investitori din care 640 persoane fizice si 11 persoane juridice. Valoarea unitara a activului net la 31.03.2012 este de 191,94 lei.

SITUATIA ACTIVELOR SI OBLIGATIILOR FONDULUI INCHIS DE INVESTITII CU CAPITAL GARANTAT OTP WiseRO

Denumire element	31.12.2011				31.03.2012				
	% din activul net	% din activul total	Valuta (RON)	Lei	% din activul net	% din activul total	Valuta (RON)	Lei	
I Total active	100.61%	100.00%	8,748,290.42	8,748,290.42	100.62%	100.00%	8,640,306.73	8,640,306.73	-107,983.69
II Total obligatii			53,131.53	53,131.53			53,215.78	53,215.78	84.26
1 Valori mobiliare si instrumente ale pietei monetare:	0.00%	0.00%	0.00	0.00	17.74%	17.63%	1,523,552.32	1,523,552.32	1,523,552.32
11 Valori mobiliare admise sau tranzactionate pe o piata reglementata din Romania:	0.00%	0.00%	0.00	0.00	17.74%	17.63%	1,523,552.32	1,523,552.32	1,523,552.32
113 Obligatiuni, din care:	0.00%	0.00%	0.00	0.00	17.74%	17.63%	1,523,552.32	1,523,552.32	1,523,552.32
1132 Obligatiuni emise de administratia publica centrala	0.00%	0.00%	0.00	0.00	17.74%	17.63%	1,523,552.32	1,523,552.32	1,523,552.32
2 Disponibil in cont curent	0.05%	0.05%	4,742.63	4,742.63	0.15%	0.15%	12,780.80	12,780.80	8,038.17
201 ALPHA BANK ROMANIA	0.00%	0.00%	244.28	244.28	0.00%	0.00%	0.00	0.00	-244.28
202 BANCA COMERCIALA ROMANA	0.00%	0.00%	109.78	109.78	0.13%	0.13%	11,057.56	11,057.56	10,947.78
203 BANCA ROMANEASCA	0.01%	0.01%	980.08	980.08	0.00%	0.00%	0.00	0.00	-980.08
205 CEC BANK	0.01%	0.01%	499.61	499.61	0.01%	0.01%	499.67	499.67	0.06
206 OTP BANK BUDAPESTA	0.02%	0.02%	1,698.13	1,698.13	0.00%	0.00%	330.81	330.81	-1,367.32
207 OTP BANK ROMANIA	0.00%	0.00%	0.00	0.00	0.01%	0.01%	459.92	459.92	459.92
208 PIRAEUS BANK ROMANIA	0.01%	0.01%	824.16	824.16	0.00%	0.00%	0.00	0.00	-824.16
210 Procredit Bank	0.00%	0.00%	183.77	183.77	0.00%	0.00%	183.77	183.77	0.00
219 Credit Europ Bank SA	0.00%	0.00%	146.52	146.52	0.00%	0.00%	101.32	101.32	-45.20
221 UNICREDIT TIRIAC BANK	0.00%	0.00%	56.30	56.30	0.00%	0.00%	147.75	147.75	91.45
3 Depozite bancare:	102.15%	101.53%	8,882,238.88	8,882,238.88	85.26%	84.74%	7,321,405.15	7,321,405.15	-1,560,833.73
31 Depozite bancare constituite la institutii de credit din Romania	80.84%	80.35%	7,029,518.66	7,029,518.66	63.29%	62.90%	5,434,499.49	5,434,499.49	-1,595,019.18
311 OTP BANK ROMANIA	19.55%	19.43%	1,699,971.47	1,699,971.47	19.88%	19.75%	1,706,819.46	1,706,819.46	6,847.99
3125 Credit Europe Bank SA	20.96%	20.83%	1,822,138.54	1,822,138.54	21.60%	21.46%	1,854,459.78	1,854,459.78	32,321.24
3126 Garanti Bank	19.18%	19.07%	1,668,084.27	1,668,084.27	0.00%	0.00%	0.00	0.00	-1,668,084.27
320 Unicredit Tiriac BANK	21.15%	21.02%	1,839,324.38	1,839,324.38	21.81%	21.68%	1,873,220.25	1,873,220.25	33,895.88
32 Depozite bancare constituite la institutii de credit dintr-un stat membru	21.31%	21.18%	1,852,720.22	1,852,720.22	21.97%	21.84%	1,886,905.66	1,886,905.66	34,185.44
321 OTP BANK BUDAPESTA	21.31%	21.18%	1,852,720.22	1,852,720.22	21.97%	21.84%	1,886,905.66	1,886,905.66	34,185.44

5	Instrumente financiare derivate tranzactionate in afara pietelor reglementate	-1.60%	-1.59%	-138,690.90	-138,690.90	-2.53%	-2.52%	-217,431.54	-217,431.54	-78,740.64
52	Contracte swap	-1.60%	-1.59%	-138,690.90	-138,690.90	-2.53%	-2.52%	-217,431.54	-217,431.54	-78,740.64
9	Alte active, din care:	0.00%	0.00%	-0.19	-0.19	0.00%	0.00%	0.00	0.00	0.19
93	Sume in curs de rezolvare	0.00%	0.00%	-0.19	-0.19	0.00%	0.00%	0.00	0.00	0.19
I Total active				8,748,290.42	8,748,290.42			8,640,306.73	8,640,306.73	-107,983.69
II Total obligatii				53,131.53	53,131.53			53,215.78	53,215.78	84.26
10	CHELTUIELILE FONDULUI (sold obligatii)	0.61%	0.61%	53,131.53	53,131.53	0.62%	0.62%	53,215.78	53,215.78	84.26
101	Comisioane datorate soc. de admin.	0.27%	0.27%	23,723.92	23,723.92	0.28%	0.27%	23,681.19	23,681.19	-42.73
1011	Comision de garantie bancara	0.20%	0.20%	17,188.29	17,188.29	0.20%	0.20%	17,093.67	17,093.67	-94.62
102	Comisioane datorate depozitarului	0.09%	0.09%	8,039.01	8,039.01	0.09%	0.09%	8,024.49	8,024.49	-14.52
103	Taxa CNVM	0.01%	0.01%	724.54	724.54	0.01%	0.01%	715.55	715.55	-9.00
106	Cheltuieli de audit	0.04%	0.04%	3,455.76	3,455.76	0.04%	0.04%	3,503.28	3,503.28	47.52
107	Comision custode	0.00%	0.00%	0.00	0.00	0.00%	0.00%	197.61	197.61	197.61
III Valoarea activului net (I - II)				8,695,158.90	8,695,158.90			8,587,090.94	8,587,090.94	-108,067.95

Situatia valorii unitare a activului net

Denumire element	La data de 31.12.2011	La data de 31.03.2012	Diferente
Valoare activ net	8,695,158.90	8,587,090.94	-108,067.95
Numar unitati de fond/actiuni in circulatie	44,739.00	44,739.00	0.00
Valoarea unitara a activului net	194.35	191.94	-2.41

Situatiile financiare intocmite pentru trimestrul I 2012 nu au fost auditate.

3. Semnaturi

OTP ASSET MANAGEMENT ROMANIA SAI SA

Presedinte Directorat - Catalin Jianu Dan Iancu _____

Membru Directorat – Dan Marius Popovici _____

Director Control Intern – Mirela Liliana Chiritescu _____

B. Indicatori economico-financiari

Denumire Indicator	Mod Calcul	Rezultat
1.Indicatorul lichiditatii curente	Active curente/Datorii curente	162,36
2.Indicatorul gradului de indatorare	Capital imprumutat/Capital propriu x 100	-
	Capital imprumutat/Capital angajat x 100	-
3.Viteza de rotatie a debitelor - clientii	Sold mediu clienti/Cifra de afaceri x 90	-
4.Viteza de rotatie a activelor imobilizate	Venituri din activitatea curenta/Active imobilizate	-